

# IU Bloomington

## Post-Event Form: IU State Legislative Reporting

*This form is to be used to inform the IUB Office of External Affairs of expenditures or gifts that are reportable under Indiana's Legislative Liaison Statute (IC 5.14.7). **Please complete this form for each incident you had between November 1, 2010 and October 31, 2011.***

Your Name and Title: \_\_\_\_\_

Department: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

### State Legislative Interaction Details:

List the name(s) and title(s) of the covered legislative person you interacted with:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

• Type of interaction: \_\_\_ Gift \_\_\_ Private Meal \_\_\_ Attendance at Event \_\_\_ Other: \_\_\_\_\_

• Description of the interaction with a state of Indiana legislator(s) or other legislative persons:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

• Date of interaction: \_\_\_\_\_

• Location of event: \_\_\_\_\_

• Total value of gift or expenditure incurred per state legislator or other legislative persons: \$ \_\_\_\_\_

• Was the expense paid out of: \_\_\_\_\_ University funds \_\_\_\_\_ Foundation funds

• Was the legislative person invited because they are part of one of the following defined classes: \_\_\_ Alumni  
\_\_\_ Student \_\_\_ Donor \_\_\_ Faculty Member \_\_\_ Staff \_\_\_ Other: \_\_\_\_\_

• Did expenses incur as a result of official university business, where you (the IU faculty, staff or student) acted as a representative of the university? Yes \_\_\_\_\_ No \_\_\_\_\_

• If the interaction was an event, were all members of the Indiana General Assembly invited to the event?  
\_\_\_ Yes \_\_\_ No

• **Please submit an itemized receipt listing monetary expenditures for the state of Indiana legislator(s) or other legislative persons.**

Completed form should be sent to Rozzie Gerstman at [gerstma@indiana.edu](mailto:gerstma@indiana.edu), 812-855-1123 or Becca Polcz at [rpolcz@indiana.edu](mailto:rpolcz@indiana.edu) 317-231-2115 **by Wednesday, November 16, 2011.**

Please call if you have any questions. Thank you for your assistance.