

IU Bloomington

Post-Event Form: IU State Legislative Reporting

*This form is to be used to inform the IUB Office of External Affairs of expenditures or gifts that are reportable under Indiana's Legislative Liaison Statute (IC 5.14.7). **Please complete this form for each incident you had between November 1, 2011 and October 31, 2012.***

Your Name and Title: _____

Department: _____

Email: _____ Phone: _____

State Legislative Interaction Details:

List the name(s) and title(s) of the covered legislative person you interacted with:

• Type of interaction: ___ Gift ___ Private Meal ___ Attendance at Event ___ Other: _____

• Description of the interaction with a state of Indiana legislator(s) or other legislative persons:

• Date of interaction: _____

• Location of event: _____

• Total value of gift or expenditure incurred per state legislator or other legislative persons: \$ _____

• Was the expense paid out of: _____ University funds _____ Foundation funds

• Was the legislative person invited because they are part of one of the following defined classes: ___ Alumni
___ Student ___ Donor ___ Faculty Member ___ Staff ___ Other: _____

• Did expenses incur as a result of official university business, where you (the IU faculty, staff or student) acted as a representative of the university? Yes _____ No _____

• If the interaction was an event, were all members of the Indiana General Assembly invited to the event?
___ Yes ___ No

• **Please submit an itemized receipt listing monetary expenditures for the state of Indiana legislator(s) or other legislative persons.**

Completed form should be sent to Rozzie Gerstman at gerstma@indiana.edu, 812-855-1123 or Becca Polcz at rpolcz@indiana.edu 317-231-2115.

Please call if you have any questions. Thank you for your assistance.