



INDIANA UNIVERSITY FOUNDATION

Compliance Documentation Needed for IUF edocs

Scholarship Reimbursement – Used to reimburse IU for scholarship expenses paid through IU.

- Faith/Religion *
 - Scholarship application where student has shared their Faith/Religion
- Gender *
 - When the donor intent references students who identify as LGBTQ+, please attach the scholarship application that contains that information.
- High School GPA *
 - High School transcript – Sometimes this data populates in the edoc, but not always.
- Leadership *
 - Scholarship application or a resume listing leadership activity
- Marital Status *
 - When the donor intent includes a specific marital status, please include the scholarship application or a screenshot of this data from SIS. Sometimes this data populates in the edoc, but not always.
- Organization (i.e. sorority, fraternity, student organization) *
 - Proof of membership to organization listed in the donor intent
- Underrepresented Group/Population *
 - Documentation of the underrepresented group the student falls under. Typically, a copy of the scholarship application is adequate.
- Race *
 - Screenshot of ethnicity coded in SIS
- International Student *
 - Most of the time we do not need any documentation because the data pulls into the edoc. When this data does not pull in, we may ask for a screenshot of the students home country as coded in SIS.

- International Experience
 - For Overseas Study, please attach a screenshot showing OVST enrollment for the awarded term.
 - Documentation of any other international experience the student participated in.
- Financial Need
 - **Must have financial need**
 - Screenshot of SIS FA Need Summary for the awarding AY showing and official EFC status and a Cost of Attendance (COA) greater than Expected Family Contribution (EFC)

Award Period		Academic		EFC Status		Official	
Federal Year COA	54,385.00	Institutional Year COA	54,385.00	Pell Year COA	72,372.00		
Prorated EFC	47,865	Institutional EFC	0	Alternate Pell COA	51,766.00		
Federal Need	6,520.00	Institutional Need	6,520.00	Less than Half Time Pell COA	56,725.00		
Educational Resources	0	Educational Resources	0	Prorated PC	47765		
Federal Need Based Aid	6,520.00	Institutional Need Based Aid	0.00	Prorated SC	100		
Special Need/Cost Aid (FED)	1,177.00	Special Need/Cost Aid (Inst)	0.00				
Total Federal Aid	7,697.00	Total Institutional Aid	0.00				
Federal Unmet Need	0.00	Institutional Unmet Need	6,520.00				
Federal Unmet COA	46,688.00	Unmet COA (INSTL)	54,385.00				

- **Demonstrated Financial Need, Needy Student, etc.**
 - For students meeting the above requirements qualifies, the same SIS screenshot is acceptable.
 - Student loan debt verifiable in SIS. Attach SIS screenshot of student loan disbursement for student.
 - Proof of employment in the form of a pay advice or employment confirmation from the employer on company letterhead or from an official company email account.
 - We can also accept a personal statement from the student outlining any personal financial struggles they might be having.

- **International Students – Financial Need**
 - “Financial Need” for international students can be documented through a personal essay from the student explaining their financial need and extenuating circumstances in conjunction with a statement from the student’s academic advisor confirming that the student has sought/exhausted all other resources. The department should also confirm the student’s circumstances with the staff at International Services to verify financial need eligibility.

*BAM data is acceptable.