

# PROJECT RECHARGE



Three systems, recharged

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# WHAT IS PROJECT RECHARGE?

Update, replace, & consolidate

## **Kuali Financial System**

- Updated to the latest version

## **Travel and Expense System**

- Replacing TEM with a new system based on Chrome River

## **Procure to Pay (P2P) System**

- Consolidating various purchasing functions into a single marketplace Procure to Pay (P2P) system

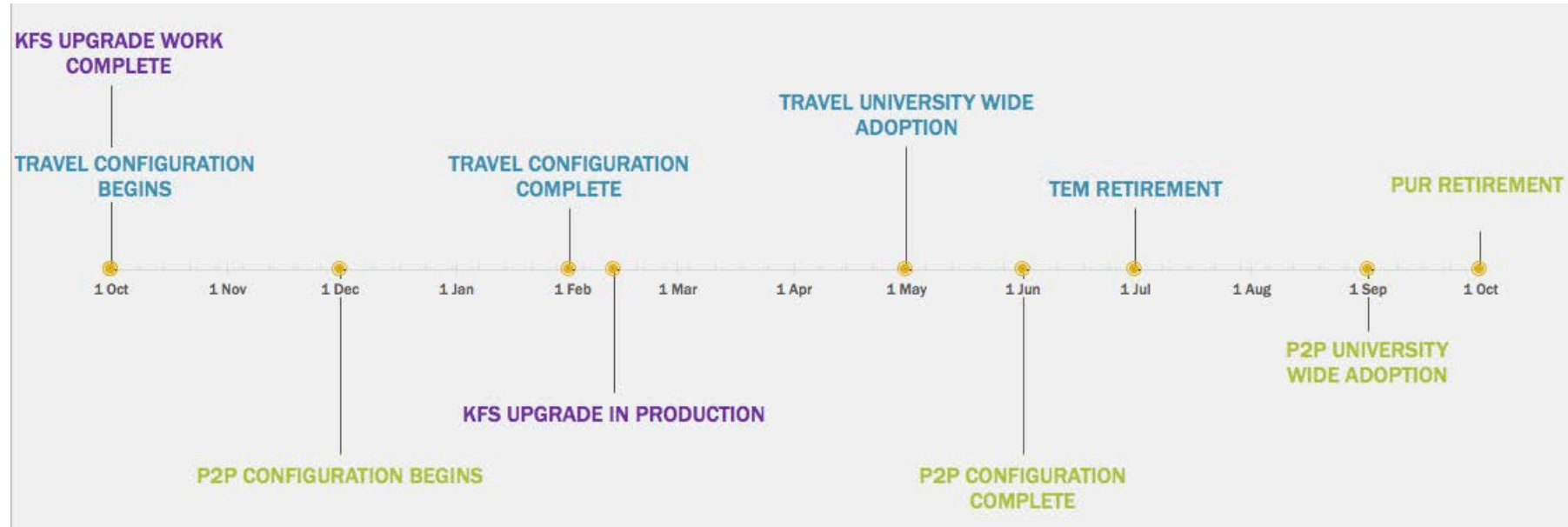


# WHY RECHARGE?

**recharge:** (*verb*) to refresh or restore; revitalize

- Improve user experience
- Streamline policy and procedure
- Increase audit and analytics capability
- Add new tools and automation

# 2017-2018 TIMELINE





# PROJECT STATUS

## **KFS Upgrade** February 12, 2018

- Initial functionality testing in progress.
- Current testing includes existing functionality, new bug fixes, integrations and reporting.

## **Travel and Expense System** Early 2018

- RFP process complete and Chrome River selected.
- Cloud application in which travel and pcard expense reports will be initiated and approved.
- Configuration and integration work underway.

## **Procure to Pay System** Late 2018

- RFP process ongoing. Proposal currently under review.

*Update as of September, 2018*

# CHROME RIVER SNEAK PEEK

The screenshot displays the Chrome River mobile application interface for managing expenses. The top navigation bar includes the Chrome River logo, a menu icon, and user information for "Indiana University". The main content area is divided into several sections:

- Expenses For Indiana University:** A header section with a back arrow, a menu icon, and a plus sign. Below it, the title "Trip to Conference" is displayed, along with "0 Comments" and "0 Attachments".
- Table:** A table with columns for "DATE", "EXPE...", "SPENT", and "PAY ME". A message below the table reads "Click '+' to add your first item."
- Bottom Summary:** A section containing an "Expense Report" with ID "010019792698", a "Total Pay Me Amount" of "0.00 USD", and a green "Submit" button.
- Add Expenses:** A sidebar menu with a "Create New" button and categories: "E-Wallet" (All, Offline, Recycle Bin), "E-Receipts" (Receipt Gallery), and "Meals".
- Expense Categories:** A grid of icons for "AIR TRAVEL", "GROUND TRANSPORTATION", "HOTEL", "AIRFARE", "BAGGAGE FEE", "UPGRADE/CHANGE FEE", "AGENT FEE", "MEALS", and "TRAVEL OTHER".



# STAY INFORMED OF NEW DEVELOPMENTS

**Updates on Project Recharge will continue as it progresses**

- Soon: Targeted updates to specific audiences
- Updates from us: Meetings and infoshares
- More information, timeline, and continuous updates: [uits.iu.edu/projectrecharge](https://uits.iu.edu/projectrecharge)